

# UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT

**FORM A** Page 1 of 6  
For use by Members, officers, and employees

John M. Shimkus

(Full Name)

2022255271

(Daytime Telephone)

☒ Member of the U.S. House of Representatives

State: IL  
District: 19

☐ Officer Or Employee

Employing Office:

Report Type ☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

U.S. HOUSE OF REPRESENTATIVES  
A \$200 penalty shall be assessed against anyone who files more than 30 days late.

LEGISLATIVE RESOURCE CENTER

2012 MAY 15 PM 3:45

(Office Use Only)

**HAND DELIVERED**

## PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule II.		If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule III.		If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule IV.		If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	
If yes, complete and attach Schedule V.			

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

<b>Trusts-</b> Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>Exemptions--</b> Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**SCHEDULE I - EARNED INCOME**

Name John M. Shinkus

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Holy Cross Lutheran Church, Collinsville, IL	Spouse Salary	\$17,043

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name John M. Shimkus

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BLOCK A Asset and/or Income Source					BLOCK B Year-End Value of Asset		BLOCK C Type of Income		BLOCK D Amount of Income		BLOCK E Transaction	
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.</p>					<p>At close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>		<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>		<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>		<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>	
JT	440 Spring Street, Collinsville, IL				\$50,001 - \$100,000		RENT		\$5,001 - \$15,000			
JT	690 9th Street SW, Washington, DC				\$500,001 - \$1,000,000		RENT		\$15,001 - \$50,000			
JT	American Century Growth Fund				\$15,001 - \$50,000		CAPITAL GAINS		NONE			
DC	Lutheran Church Extension Fund				\$1,001 - \$15,000		INTEREST		\$2,501 - \$5,000			
JT	NW LGCAP				\$15,001 - \$50,000		CAPITAL GAINS		NONE			
JT	Perspective II Fixed and Variable Annuity				\$50,001 - \$100,000		DIVIDENDS		NONE			

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name John M. Shinkus

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DC	Putnam Health Services Trust	\$15,001 - \$50,000	DIVIDENDS	NONE	
DC	Putnam Health Services Trust	\$15,001 - \$50,000	DIVIDENDS	NONE	
DC	Putnam Health Services Trust	\$1,001 - \$15,000	DIVIDENDS	NONE	
JT	Thrivent Market Fund	\$1,001 - \$15,000	DIVIDENDS	NONE	

# SCHEDULE V - LIABILITIES

Name John M. Shinkus

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. NOTE: Pending legislation may require Members to report mortgages on personal residences.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
JT	USAA Federal Savings Bank, Lake Zurich, IL	March 2011	Mortgage on 690 9th Street SW, Washington, DC	\$250,001 - \$500,000
JT	US Bank, St. Louis, MO	December 2011	Automobile Loan	\$15,001 - \$50,000

# **SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS**

Name John M. Shimkus

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$350 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
Government of Canada	October 17 - 19	St. Louis - Minneapolis/St. Paul - Edmonton, CA - Chicago - St. Louis	Y	Y	N	None

JOHN M. SHIMKUS  
19TH DISTRICT, ILLINOIS

2452 RAYBURN HOUSE OFFICE BUILDING  
WASHINGTON, DC 20515  
(202) 225-5271

ENERGY AND COMMERCE  
COMMITTEE

SUBCOMMITTEES:  
ENVIRONMENT AND THE ECONOMY  
CHAIRMAN

HEALTH

ENERGY AND POWER

COMMUNICATIONS AND TECHNOLOGY

**Congress of the United States**  
**House of Representatives**  
**Washington, DC 20515-1319**

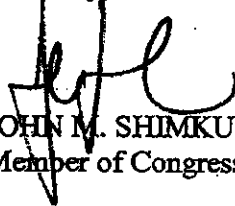
May 14, 2012

The Honorable Karen Haas  
Clerk of the House

Dear Clerk Haas:

Enclosed with my 2011 Personal Financial Disclosure Statement is a listing of virtually every gift I received during the 2011 calendar year. I am once again voluntarily tracking and reporting each of these items for public disclosure as I have since first becoming a member of Congress.

Sincerely,



JOHN M. SHIMKUS  
Member of Congress

3130 CHATHAM ROAD, SUITE C  
SPRINGFIELD, IL 62704  
(217) 492-5090

240 REGENCY CENTRE  
COLLINSVILLE, IL 62234  
(618) 344-3065

221 EAST BROADWAY, SUITE 102  
CENTRALIA, IL 62801  
(618) 532-9676

CITY HALL, ROOM 12  
110 EAST LOCUST  
HARRISBURG, IL 62946  
(618) 252-8271

120 SOUTH FAIR STREET  
OLNEY, IL 62450  
(618) 392-7737

[shimkus.house.gov](http://shimkus.house.gov)

# 2011 Gift List

Date received	Gift
1/4/2011	Dozen roses with a small box of chocolates thru ProFlowers
1/26/2011	2011 Calendar
1/31/2011	2011 Calendar: "Great Americans' Words of Wisdom"
2/22/2011	"Lift Your Eyes" CD of spiritual music
2/22/2011	Christmas ornament of The Grand Staircase in the Illinois Capitol
2/24/2011	Antimicrobial Copper Pen
2/25/2011	Measuring Beaker
2/28/2011	2 - Lip Balms, 2 - Ink Pens, 2 - Can Coolers, 1 - First Aid Kit
3/21/2011	6 homemade fishing lures
3/22/2011	Baseball Cap
3/23/2011	Raiders Sweatshirt
3/23/2011	Tote Bag
4/5/2011	Book, Geology of Illinois
4/19/2011	Challenge Coin
4/19/2011	Challenge Coin
4/19/2011	Cap, Pen, Antibacterial Hand Spray
5/2/2011	2 Pins - Teacher of the Year, Alton Redbirds
5/2/2011	Book, "Word Speak" by Laura Bower
5/2/2011	2 Superman Coffee Mugs
5/3/2011	Documentary <i>Waiting for "Superman"</i> on DVD
5/5/2011	Shawneetown Bicentennial T-shirt
5/6/2011	7 Rainbow Bracelets
5/6/2011	10 lb Bag of Vidalia Onions
5/18/2011	Coffee Mug and an Apple
5/19/2011	Book "The Soul Speaks" author Zara Marsellian
5/24/2011	3 Coffee Mug from David Cisco
6/7/2011	Book "The Sheer Ecstasy of being a Lunatic Farmer" by Joel Salatin
6/17/2011	Book - "Manufacturing A Better Future for America"
6/20/2011	Civics and Citizenship Toolkit: A Collection of Educational Resources for Immigrants

From

Chakri Girda (he works for Cassens Transport)

Saul Ramirez, Jr. CEO National Association of Housing and Redevelopment Officials

Macoupin County Republican Central Committee

Joan and Kenny Voges

Senator Bill Brady

Olin Brass, East Alton, IL

American Cancer Society, Illinois Division, Southern Region in Marion

Blue Angles EMS Inc. Centralia, IL

CR Sloan of Mcleansboro

Central City Grade School, Central City, IL

Central A and M High School Moweaqua IL

Baxter Woodman Consulting Engineers

U of I Urbana-Champaign, Institute of Natural Resource Sustainability

St. Louis Downtown Airport Fire Department

Federal Reserve Bank of St. Louis Law Enforcement

Cardinal Glennon Children's Medical Center, St. Louis, MO

Annice Brave Alton Illinois High School

CBMC

Mayor Billy McDaniel, Metropolis

National Chamber Foundation

John Morris of Shawneetown

Revelation Rainbow California The bracelets are to promote conservative ideas.

Jim Herndon, Business Manager, Transportation Union

Horizon Healthcare Fairfield Memorial Hospital

Zara Marselian, President and CEO La Maestra Community Health Centers, San Diego, California

WSIL TV, David Cisco

Robert A Sayre Dundas, IL

Alliance for American Manufacturing

U.S. Citizenship and Immigration Services

6/30/2011 a dollar that is folded into a cross  
 6/30/2011 40th Anniversary Jubilee Commemorative Book  
 7/20/2011 Book "This Is Fred Baumberger with the Farm Report from WGEL"  
 7/27/2011 Friend of Recycling Award (trophy)  
 8/3/2011 4 Used Purses  
 8/16/2011 A picture book of the Congressman's June 30 visit  
 8/17/2011 Dekalb Seed Corn Traveling Coffee Mug  
 8/22/2011 2 Books "A Little Book of Joy" "At Home in the House of My Fathers"  
 8/30/2011 Half Pint of Home Canned Peach Salsa  
 9/1/2011 2 Challenge Coins  
 9/7/2011 Habitat for Humanity Wall Calendar  
 9/11/2011 Autographed Book "American Heroes in Special Operations" by Oliver North  
 9/16/2011 Book "World on the Edge" by Lester R. Brown  
 9/19/2011 Book "The Wayne Alderson Story Stronger Than Steel" by R.C. Sproul  
 9/28/2011 Save America's Postal Service T-shirt  
 10/12/2011 Coasters made from old Shinkus Family Christmas Cards  
 10/18/2011 2 Springfield Vet Center Mobile Center military coins, 2 Blue Vet Center Travel Mugs  
 10/26/2011 11 Apples  
 11/10/2011 Danville New Tech T-Shirt  
 11/22/2011 3 Laminated 1 Page Calendars  
 11/29/2011 DVD "Guilty Until Proven Innocent"  
 12/13/2011 Brownie Sampler  
 12/8/2011 Book: Earth Out of Orbit  
 12/13/2011 Brownie Sampler  
 12/14/2011 Calendar: Union Pacific 150 year anniversary  
 12/15/2011 Bottle of Wine and golf balls-christmas present  
 12/15/2011 laid a wreath in the Congressman's name on a Veterans Grave  
 12/16/2011 Date book  
 12/16/2011 Poster of Baby Jesus  
 12/15/2011 Book: The Tehran Initiative by Joel Rosenberg  
 12/21/2012 CD: Praise the Lord, O My Soul  
 12/21/2011 4 Calendars: Lockheed Martin Aeronautics  
 12/21/2011 Calendar: Shen Yun Performing Arts 2012  
 12/21/2011 Calendar: 2012 Ducks Unlimited Calendar

John and Cheryl Coffey of Troy  
Truck Centers Inc. Troy  
Craig Baumberger (Fred's son) of Greenville  
Institute of Scrap Recycling Industries  
Rolland Oddera  
Truck Centers, Inc. Troy  
Kastner Family of Shobonier  
Rev. Matthew Harrison, St. Louis, MO  
Michael Scott of Simpson  
Bechtel

Riverbend Memorial, Godfrey, IL  
Ted Turner and the Turner Foundation  
Armsted Rail Granite City Illinois  
Letter Carriers Local 155  
Ken and Sandy Barger Eddyville, IL  
Vet Center Mobile Center Springfield, IL  
Cleddis Haught of Goreville  
Danville High School - Danville  
Matthew Phillips  
Illinois Fathers Moweaqua, IL  
Boilermakers Local 363 Belleville, IL  
No Sender  
Boilermakers Local 363 Bellville  
Union Pacific  
Congressman Mike Rogers  
Wreaths Across America  
Ganpat Mani, President and CEO of ConverDyn  
Emanuel Baptist Church Hagerstown, MD. Pastor Larry Aikens  
Joel Rosenberg  
Dr. Dong-Keun Shin  
Lockheed Martin  
Shen Yun Performing Arts  
Ducks Unlimited, Scott Sutherland Director of Government Affairs

12/21/2011 6 jilly's cupcakes.

12/21/2011 Calendar and Christmas card

12/28/2011 Calendar

12/29/2011 Calendar

Dave and Sue Dugan of Bethalto  
Consul General of Japan at Chicago  
Chicago Area LECET  
USDA Rural Development Illinois